

AUGUST 2025

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PERCENTAGE CHANGE FOR MINING & QUARRYING INDUSTRY

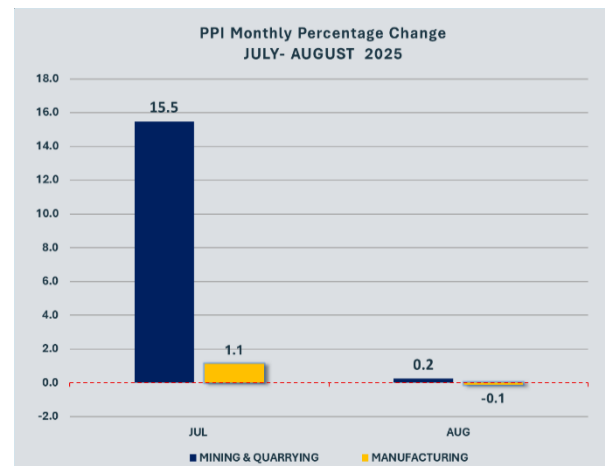
MONTH	YEAR	(%)
AUGUST	2025	+0.2
July	2025	+15.5
June	2025	+0.6
May	2025	+0.7
April	2025	-25.6
March	2025	+0.5
February	2025	+0.4
January	2025	-19.1
December	2024	-0.1
November	2024	+0.3
October	2024	+30.5
September	2024	+0.5
August	2024	+0.5

PERCENTAGE CHANGE FOR MANUFACTURING INDUSTRY

MONTH	YEAR	(%)
AUGUST	2025	-0.1
July	2025	+1.1
June	2025	+0.8
May	2025	+0.8
April	2025	+0.1
March	2025	-0.6
February	2025	+0.3
January	2025	+0.4
December	2024	-0.6
November	2024	0.0
October	2024	+0.2
September	2024	-0.6
August	2024	-0.7

HIGHLIGHTS

In August 2025, the Producer Price Index (PPI) for the **Mining & Quarrying** industry increased by 0.2 per cent. This was primarily driven by a corresponding 0.2 per cent increase in the index for the major group 'Bauxite Mining & Alumina Processing'. In addition, the PPI for the other major group, 'Other Mining & Quarrying', went up by 0.1 per cent.



The index for the **Manufacturing** industry declined by 0.1 per cent, primarily due to a 1.4 per cent decrease in the index for the major group 'Refined Petroleum Products'. The overall decline in the industry was, however, tempered by a 0.2 per cent increase in the index for the major group 'Food, Beverages, and Tobacco' (Table II).

POINT-TO-POINT

For the period **August 2024 – August 2025**, the point-to-point index for the **Mining & Quarrying** industry declined by 6.6 per cent. This was mainly due to a fall of 7.5 per cent in the index for the major group, 'Bauxite Mining & Alumina Processing'.

The point-to-point index for the **Manufacturing** industry rose by 1.9 per cent. This was largely the result of a 3.1 per cent increase in the index for the major group 'Food, Beverages and Tobacco'. The industry's overall point-to-point increase was, however, moderated by a 5.7 per cent decline in the index for the major group 'Refined Petroleum Products' (Table II).

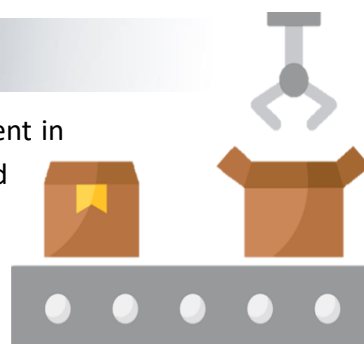
Mining & Quarrying Industry



The **Mining & Quarrying** industry index went up by 0.2 per cent. This was mainly attributed to a 0.2 per cent increase in the index for the major group 'Bauxite Mining & Alumina Processing' (**Table II**). The contributing factor to this increase was the depreciation of the Jamaica dollar vis-à-vis the United States dollar.

Manufacturing Industry

Producer prices within the **Manufacturing** industry decreased by 0.1 per cent in August 2025. Contributing to this movement was the major group 'Refined Petroleum Products', which declined by 1.4 per cent. However, the industry's overall movement was offset by a 0.2 per cent increase in the index for the major group 'Food, Beverages & Tobacco' (**Table II**).



FOOD, BEVERAGES & TOBACCO



The index for the major group 'Food, Beverages and Tobacco' rose by 0.2 per cent for the review period. The index for the group 'Production, Processing & Preserving of Meats, Fish, Vegetables, Oils and Fats' increased by 0.2 per cent, primarily due to a 0.2 per cent rise in the '*Meat & Meat Products and Fish & Fish Products*' sub-group. This resulted from an increase in input costs. Additionally, the upward movement in the industry's index was largely the result of higher prices for products within the groups, 'Manufacture of Dairy Products' (1.5%) and 'Manufacture of Other Food Products' (0.2%). In the group 'Manufacture of Other Food Products', the sub-groups with increases in their index were '*Sugar, Cocoa, Coffee, Chocolate & Sugar Confectionery*' (0.2%), and '*Seasoning, Spices, Sauces and Condiments*' (2.2%). These upward movements were due to increases in overhead expenses and higher raw material costs.

OTHER MAJOR GROUPS IN THE MANUFACTURING INDUSTRY

The index for the major group, 'Refined Petroleum Products' decreased by 1.4 per cent. This was primarily due to lower prices for crude oil on the international market.



There was an increase in the index for the major group, 'Rubber & Plastic Products' of 0.4 per cent, due to increases in raw material, overhead and freight costs. Notable increases were observed in the index for the other major groups within the industry, including 'Textile, Wearing Apparel and Leather Products' (0.1%), 'Chemicals and Chemical Products' (0.1%) and 'Other Non-Metallic Mineral Products' (0.1%). These upward movements were mainly due to raw material and packaging costs, as well as the depreciation of the Jamaican dollar relative to the United States dollar.

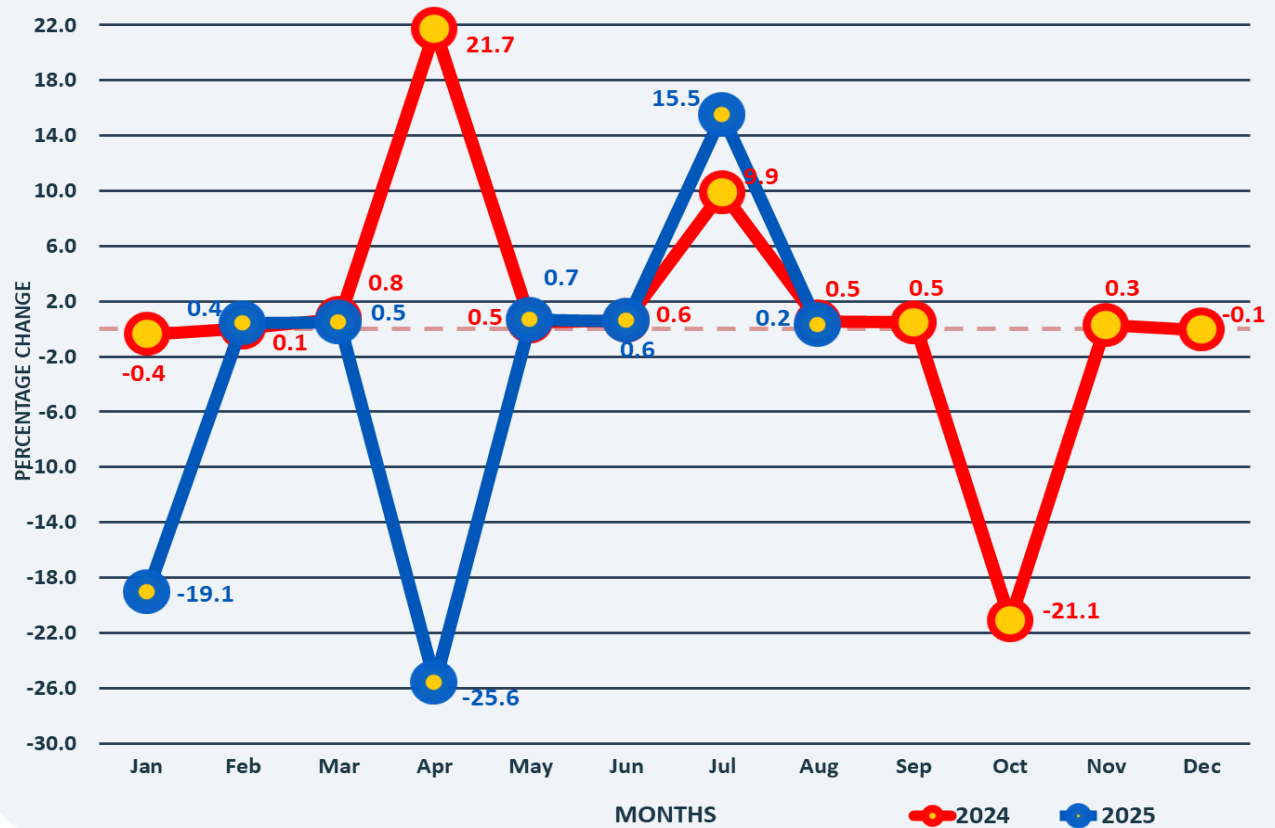


FIGURE I. MONTHLY PERCENTAGE CHANGE IN THE PPI FOR MINING & QUARRYING, AUGUST 2024 – AUGUST 2025

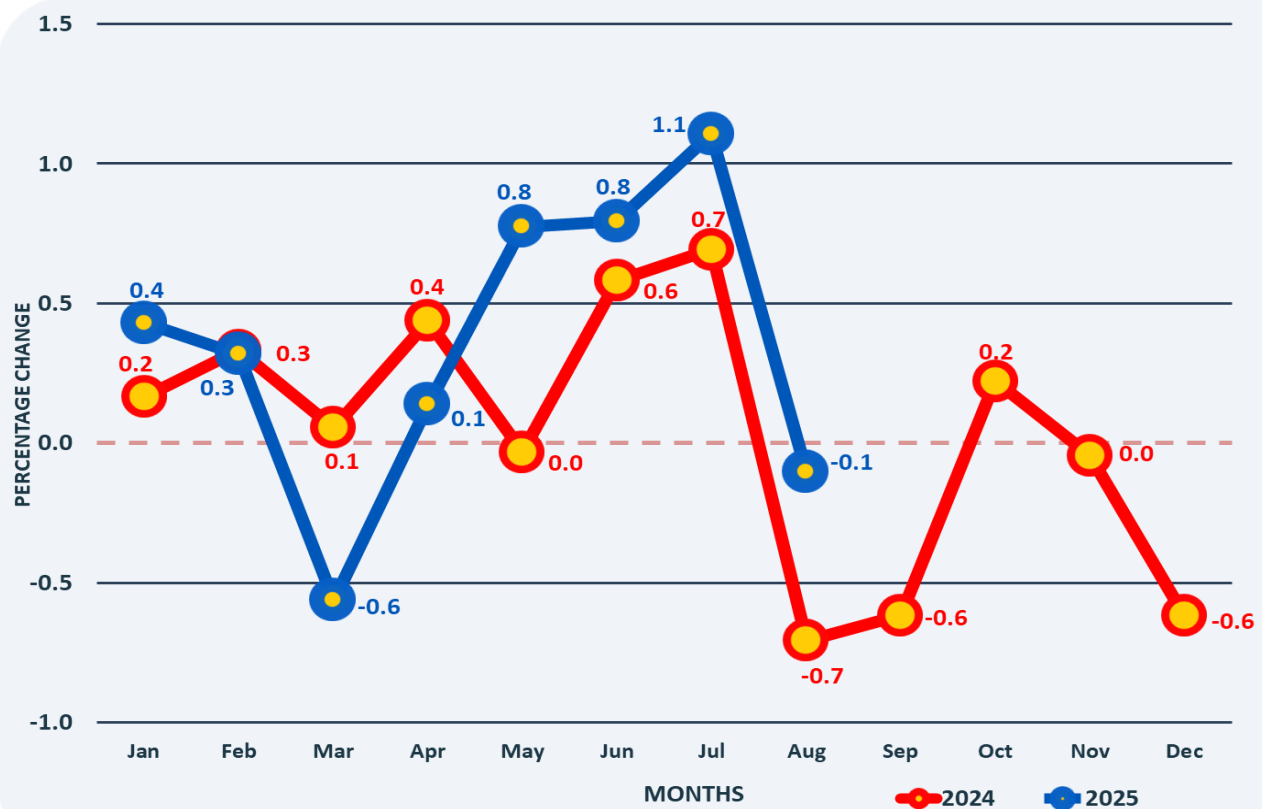


FIGURE II. MONTHLY PERCENTAGE CHANGE IN THE PPI FOR MANUFACTURING, AUGUST 2024 – AUGUST 2025

TABLE I: MONTHLY PRODUCER PRICE INDEX BY INDUSTRY, JUNE 2025 – AUGUST 2025

INDUSTRY	Months		
	Jun-25	Jul-25	Aug-25
MINING & QUARRYING	210.7	243.3	243.9
Bauxite Mining & Alumina Processing	204.3	237.8	238.4
Other Mining & Quarrying	296.0	296.4	296.5
MANUFACTURING	280.0^r	283.1^r	282.8
Food, Beverages & Tobacco	287.1	287.9	288.6
Production, Processing & Preserving of Meats, Fish, Vegetables, Oils and Fats	299.5	299.5	300.0
<i>Meat & Meat Products and Fish & Fish Products</i>	298.6	298.7	299.3
<i>Fruits & Vegetables and Animal & Vegetable Oils & Fats</i>	295.7	295.7	295.7
Manufacture of Dairy Products	260.4	260.4	264.4
Manufacture of Grain Mill Products, Starches and Starch Products	338.2	339.6	339.6
Manufacture of Other Food Products	295.5	297.6	298.3
<i>Bakery Products</i>	269.8	269.9	269.9
<i>Sugar, Cocoa, Coffee, Chocolate & Sugar Confectionery</i>	327.0 ^r	328.0 ^r	328.6
<i>Seasoning, Spices, Sauces, and Condiments</i>	320.1	329.3	336.7
<i>Macaroni, Noodles, Couscous & Other Food Products, n.e.c</i>	350.6	367.0	367.0
Manufacture of Beverages and Tobacco	230.6	230.7	230.7
Textile, Wearing Apparel and Leather Products	237.5	237.9	238.1
Wood, Wood Products and Furniture	306.0	306.0	306.0
Paper and Paper Products	192.6	192.6	192.6
Chemicals and Chemical Products	248.5^r	252.2^r	252.3
Refined Petroleum Products	243.9	254.9	251.4
Rubber & Plastic Products	168.3	168.3	169.0
Other Non-Metallic Mineral Products ¹	270.7	272.1	272.4
Fabricated Metal Products excl. Machinery & Equipment	223.0	223.2	223.3
Other Manufacturing n.e.c.	277.1	277.1	277.1

¹ Other Non-Metallic Mineral Products include cement and concrete.

n.e.c. = Not elsewhere classified.

r= These figures have been revised

TABLE II: PERCENTAGE CHANGE IN THE PRODUCER PRICE INDEX BY INDUSTRY

JUNE 2025 – AUGUST 2025

INDUSTRY	Percentage Change					
	Month-to-Month			Point-to-Point		
	Jun-25	Jul-25	Aug-25	Jun-24 to Jun-25	Jul-24 to Jul-25	Aug-24 to Aug-25
MINING & QUARRYING	0.6	15.5	0.2	-8.1	-6.3	-6.6
Bauxite Mining & Alumina Processing	0.6	16.4	0.2	-9.5	-7.2	-7.5
Other Mining & Quarrying	0.1	0.1	0.1	3.9	2.1	2.1
MANUFACTURING	0.8	1.1	-0.1	0.9	1.3	1.9
Food, Beverages & Tobacco	0.1	0.3	0.2	3.1	3.2	3.1
Production, Processing & Preserving of Meats, Fish, Vegetables, Oils and Fats	0.0	0.0	0.2	1.5	1.5	1.6
<i>Meat & Meat Products and Fish & Fish Products</i>	0.0	0.0	0.2	1.5	1.5	1.7
<i>Fruits & Vegetables and Animal & Vegetable Oils & Fats</i>	0.0	0.0	0.0	1.5	1.5	1.3
Manufacture of Dairy Products	0.0	0.0	1.5	1.9	1.9	3.4
Manufacture of Grain Mill Products, Starches and Starch Products	0.0	0.4	0.0	0.3	0.7	0.5
Manufacture of Other Food Products	0.4	0.7	0.2	3.8	4.5	4.5
<i>Bakery Products</i>	0.2	0.0	0.0	4.0	4.0	3.9
<i>Sugar, Cocoa, Coffee, Chocolate & Sugar Confectionery</i>	1.2	0.3 ^r	0.2	3.5 ^r	3.7 ^r	3.3
<i>Seasoning, Spices, Sauces, and Condiments</i>	0.2	2.9	2.2	5.7	8.9	11.1
<i>Macaroni, Noodles, Couscous & Other Food Products, n.e.c</i>	0.0	4.7	0.0	1.0	5.7	5.7
Manufacture of Beverages and Tobacco	0.0	0.0	0.0	6.0	5.4	4.3
Textile, Wearing Apparel and Leather Products	0.2	0.2	0.1	3.7	4.0	3.9
Wood, Wood Products and Furniture	0.0	0.0	0.0	2.3	2.3	2.3
Paper and Paper Products	2.1	0.0	0.0	6.1	6.1	6.1
Chemicals and Chemical Products	-0.1	1.5	0.1	2.2 ^r	3.7 ^r	4.5
Refined Petroleum Products	3.5	4.5	-1.4	-9.5	-8.6	-5.7
Rubber & Plastic Products	0.0	0.0	0.4	0.3	0.3	0.4
Other Non-Metallic Mineral Products ²	0.0	0.5	0.1	4.0	4.4	4.3
Fabricated Metal Products excl. Machinery & Equipment	0.1	0.1	0.0	1.4	1.6	1.5
Other Manufacturing n.e.c.	2.4	0.0	0.0	5.5	5.5	5.5

² Other Non-Metallic Mineral Products include cement and concrete.

n.e.c. = Not elsewhere classified.

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**TABLE III: PERCENTAGE CHANGE IN THE PRODUCER PRICE INDEX BY INDUSTRY FOR THE
2025 / 2026 FISCAL YEAR**

INDUSTRY	Fiscal Year-To-Date	
	Apr-25 to Jul-25	Apr-25 to Aug-25
MINING & QUARRYING	16.9	17.2
Bauxite Mining & Alumina Processing	17.9	18.2
Other Mining & Quarrying	0.4	0.5
MANUFACTURING	2.8^r	2.7
Food, Beverages & Tobacco	0.9	1.1
Production, Processing & Preserving of Meats, Fish, Vegetables, Oils and Fats	0.0	0.2
<i>Meat & Meat Products and Fish & Fish Products</i>	0.0	0.2
<i>Fruits & Vegetables and Animal & Vegetable Oils & Fats</i>	0.0	0.0
Manufacture of Dairy Products	0.1	1.6
Manufacture of Grain Mill Products, Starches and Starch Products	0.4	0.4
Manufacture of Other Food Products	2.2	2.5
<i>Bakery Products</i>	1.4	1.4
<i>Sugar, Cocoa, Coffee, Chocolate & Sugar Confectionery</i>	2.6 ^r	2.7
<i>Seasoning, Spices, Sauces, and Condiments</i>	3.4	5.7
<i>Macaroni, Noodles, Couscous & Other Food Products, n.e.c</i>	6.6	6.6
Manufacture of Beverages and Tobacco	0.5	0.5
Textile, Wearing Apparel and Leather Products	0.6	0.7
Wood, Wood Products and Furniture	0.0	0.0
Paper and Paper Products	2.1	2.1
Chemicals and Chemical Products	5.2 ^r	5.3
Refined Petroleum Products	9.6	8.1
Rubber & Plastic Products	0.0	0.4
Other Non-Metallic Mineral Products ³	1.0	1.1
Fabricated Metal Products excl. Machinery & Equipment	0.3	0.3
Other Manufacturing n.e.c.	2.4	2.4

³ Other Non-Metallic Mineral Products include cement and concrete.

n.e.c. = Not elsewhere classified.

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GLOSSARY OF IMPORTANT PPI TERMS

BASE PERIOD

The point in time is used as a reference period for comparison with other periods. The base period used for this PPI is 2008. The values of the base period provide the weights for a price index.

INDUSTRY

An industry consists of a group of establishments engaged in the same or similar kinds of economic activity, e.g., mining and quarrying, manufacturing, etc.

INFLATION

Inflation is the overall general upward movement of the prices of goods and services in an economy.

PRODUCER'S PRICE

The amount the producer receives from the purchaser for a unit of good or service produced as output. It excludes all deductible tax, supplier's retail and wholesale margins, and separately invoiced transport and insurance charges.

PRODUCER PRICE INDEX (PPI)

An index designed to measure the average change in the price of goods and services either as they leave the place of production or as they enter the production process. This index can be based on either output or input prices.

OUTPUT PPI

An output PPI, (as is computed for Jamaica), is a measure of the change in the prices of finished goods and services that are either sold on the domestic market or exported. The prices of finished goods are monitored because they are the best measure of what purchasers will have to pay.

'PURE' PRICE CHANGE

This represents the change in the price of a good or service whose characteristics do not change over time.

WEIGHTS

Weights are a set of numbers between zero and one that sums to unity and are used when calculating averages. It is the value assigned to each item that is indicative of its relative importance when combined with all other items. It is used to represent the impact of a particular price change on the overall index.