

JULY 2026

RELEASE DATE: August 20, 2026

PERCENTAGE CHANGE FOR MINING & QUARRYING INDUSTRY

MONTH	YEAR	(%)
JULY	2026	-2.0
June	2026	-0.1
May	2026	+0.4
April	2026	+3.5 ^r
March	2026	-0.9
February	2026	-1.3
January	2026	-0.5
December	2025	0.0
November	2025	+0.2
October	2025	-7.4
September	2025	+0.1
August	2025	+0.2
July	2025	+0.8

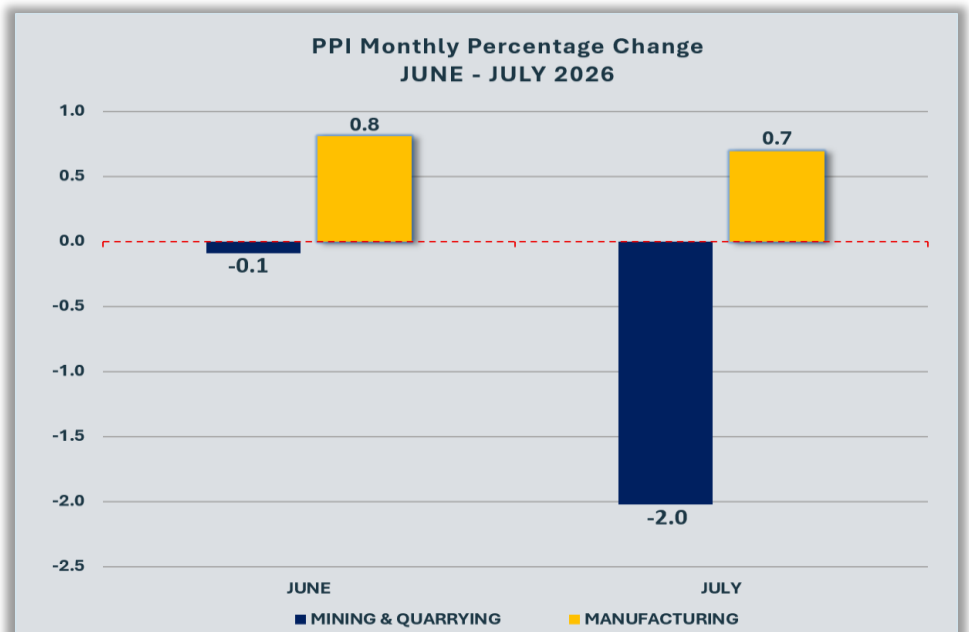
PERCENTAGE CHANGE FOR MANUFACTURING INDUSTRY

MONTH	YEAR	(%)
JULY	2026	+0.7
June	2026	+0.8 ^r
May	2026	+2.7
April	2026	+2.6
March	2026	+3.1
February	2026	+0.4
January	2026	-0.2
December	2025	-0.6
November	2025	-0.1
October	2025	-0.2
September	2025	+0.4
August	2025	-0.1
July	2025	+1.0

HIGHLIGHTS

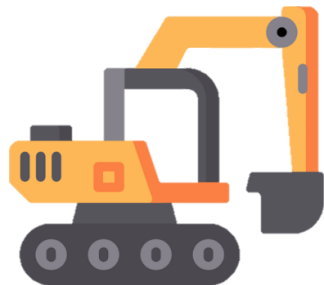
For July 2026, the Producer Price Index (PPI) for the **Mining & Quarrying** industry declined by 2.0 per cent. This was mainly due to a fall of 2.2 per cent in the major group 'Bauxite Mining & Alumina Processing'. In contrast, the index for the **Manufacturing** industry rose by 0.7 per cent mainly due to the upward movement in the index for the major groups: 'Food, Beverages & Tobacco' (0.9%) 'Refined Petroleum Products' (0.6%) and 'Chemicals and Chemical Products' (1.0%) (**Table II, page 7**).

For the period **July 2025 – July 2026**, the point-to-point index for the **Mining & Quarrying** industry decreased by 8.0 per cent, while the **Manufacturing** industry's index rose by 9.9 per cent (**Table II**).



MONTHLY PERCENTAGE CHANGE BY INDUSTRY

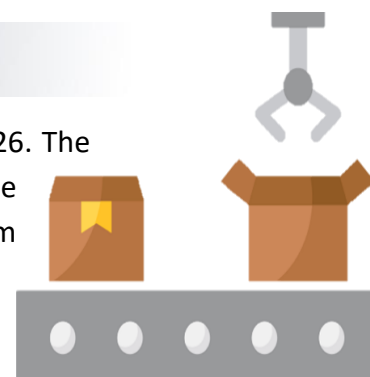
Mining & Quarrying Industry



For July 2026, the index for the **Mining & Quarrying** industry fell by 2.0 per cent. This was mainly due a decline of 2.2 per cent in the index for the major group 'Bauxite Mining & Alumina Processing', which resulted from lower alumina prices on the international market. Additionally, the PPI for the other major group, 'Other Mining & Quarrying', increased by 3.5 per cent. (**Table II, page 7**). The upward movement in the index was influenced by higher overhead costs and the depreciation of the Jamaican dollar relative to the United States dollar.

Manufacturing Industry

The PPI for the **Manufacturing** industry rose by 0.7 per cent in July 2026. The main contributors to this upward movement in producer prices were the major groups 'Food, Beverages & Tobacco' (0.9%) and 'Refined Petroleum Products' (0.6%) (**Table II**).



FOOD, BEVERAGES & TOBACCO

The index for the major group 'Food, Beverages & Tobacco' went up by 0.9 per cent for the review period. This movement was mainly driven by a 3.2 per cent increase in the index for the 'Production, Processing & Preserving of Meats, Fish, Vegetables, Oils and Fats' group. This was primarily influenced by an upward movement of 2.4 per cent in the sub-group 'Meat & Meat Products and Fish & Fish Products'. There was also an increase of 6.8 per cent in the other sub-group 'Fruits & Vegetables and Animal & Vegetable Oils & Fats' which was attributed to higher raw material, labour and packaging costs. Additional increases were recorded in the index for the groups 'Manufacture of Beverages and Tobacco' (0.8%), and 'Manufacture of Grain Mill Products, Starches and Starch Products' (0.1%). These increases were due to higher overheads, raw material, and packaging costs. There was also a 0.2 per cent increase registered in the index for the group 'Manufacture of Other Food Products'. Within this group, the sub-groups with increases in their index were 'Sugar, Cocoa, Coffee, Chocolate & Sugar Confectionery' (0.6%), and 'Seasoning, Spices, Sauces and Condiments' (0.6%). This upward movement was due to the depreciation of the Jamaican dollar relative to the United States dollar.



OTHER MAJOR GROUPS IN THE MANUFACTURING INDUSTRY

The index for the major group, 'Refined Petroleum Products', increased by 0.6 per cent, mainly due to higher crude oil prices on the international market. The index for the major group 'Chemicals and Chemical Products' also rose, increasing by 1.0 per cent as a result of higher overhead, packaging, and raw material costs. In addition, the index for the major group 'Other Non-Metallic Mineral Products' increased by 0.2 per cent, primarily reflecting the depreciation of the Jamaican dollar vis-à-vis the United States dollar. However, the overall increase in the **Manufacturing** industry was moderated by a 1.0 per cent decline in the index for the major group 'Rubber & Plastic Products', which was driven mainly by lower market prices.



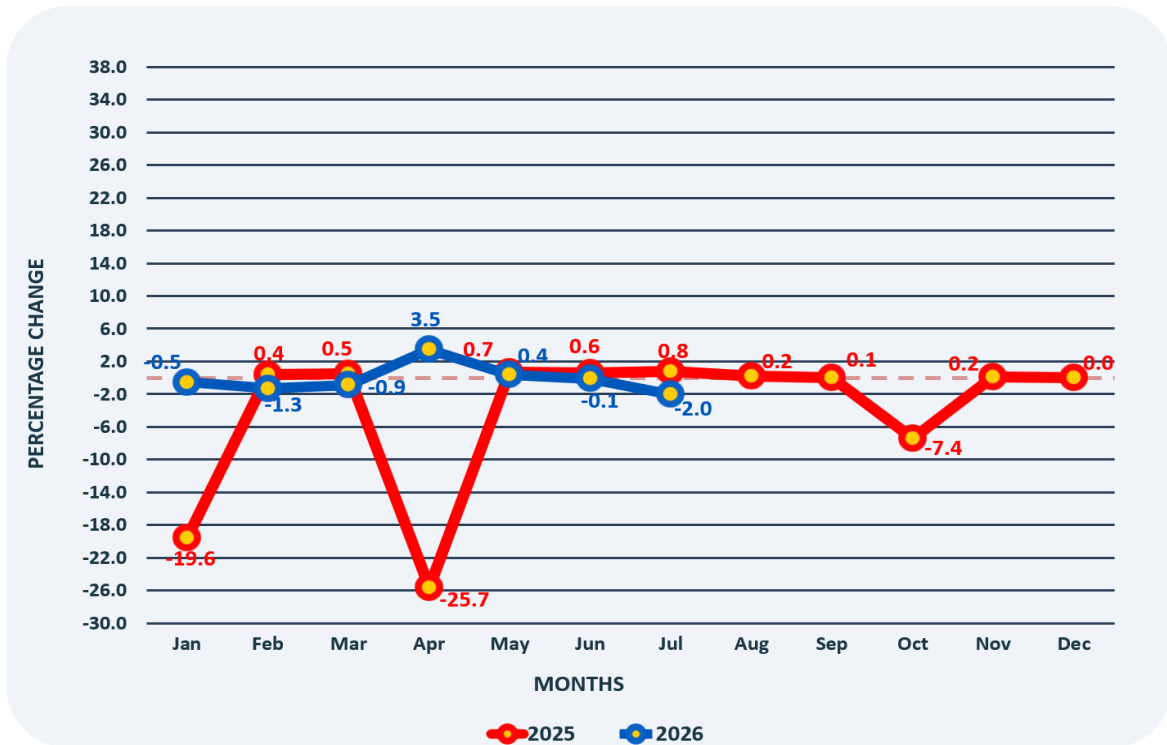


FIGURE I. MONTHLY PERCENTAGE CHANGE IN THE PPI FOR MINING & QUARRYING, JANUARY 2025 – JULY 2026

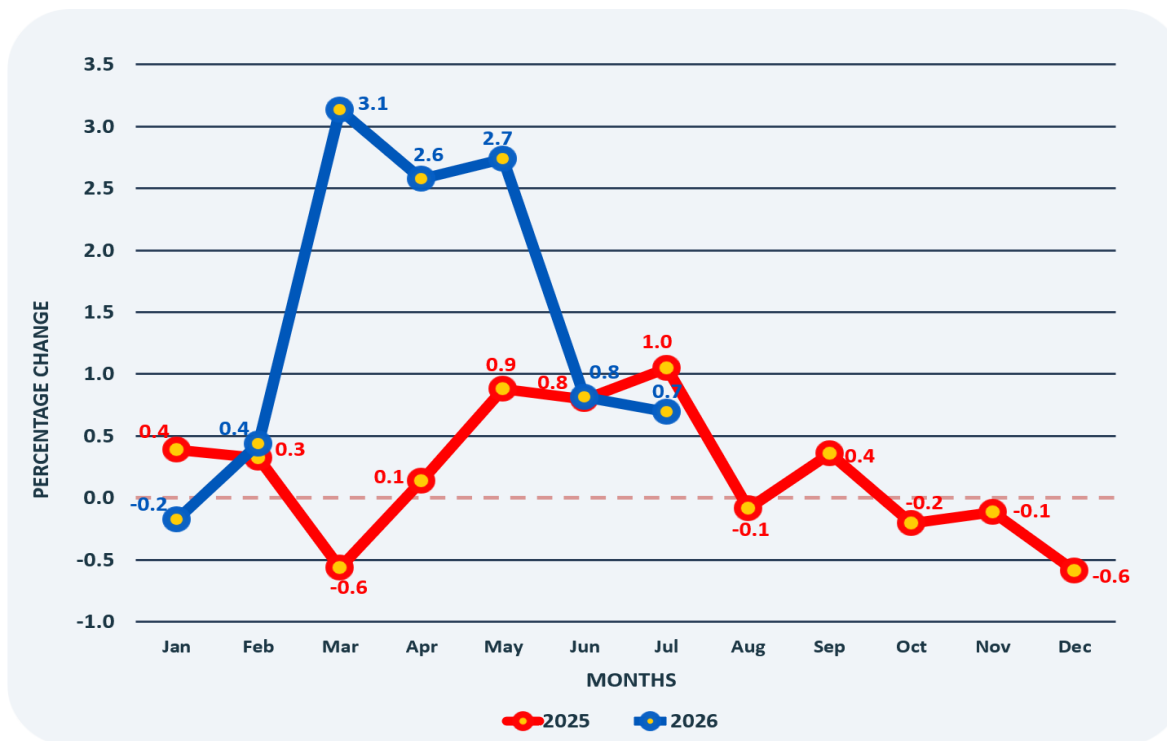


FIGURE II. MONTHLY PERCENTAGE CHANGE IN THE PPI FOR MANUFACTURING, JANUARY 2025 – JULY 2026

POINT-TO-POINT

For the period **July 2025 – July 2026**, the point-to-point index for the **Mining & Quarrying** industry declined by 8.0 per cent. This movement was driven mainly by an 8.6 per cent decrease in the index for the major group ‘Bauxite Mining & Alumina Processing’. However, the overall decline was partially tempered by a 5.4 per cent increase in the index for the major group ‘Other Mining & Quarrying’ (**Table II, page 7**).

The point-to-point index for the **Manufacturing** industry rose by 9.9 per cent over the same period. This increase was led primarily by higher indices for ‘Refined Petroleum Products’ (25.0%) and ‘Food, Beverages & Tobacco’ (7.8%). Additional upward movements were recorded for ‘Chemicals and Chemical Products’ (6.1%), ‘Other Manufacturing n.e.c.’ (4.4%), ‘Other Non-Metallic Mineral Products’ (3.2%), ‘Paper and Paper Products’ (2.7%), and ‘Textile, Wearing Apparel and Leather Products’ (1.6%). The overall increase was partially moderated by a 0.2 per cent decline in ‘Fabricated Metal Products excl. Machinery & Equipment’ (**Table II**).

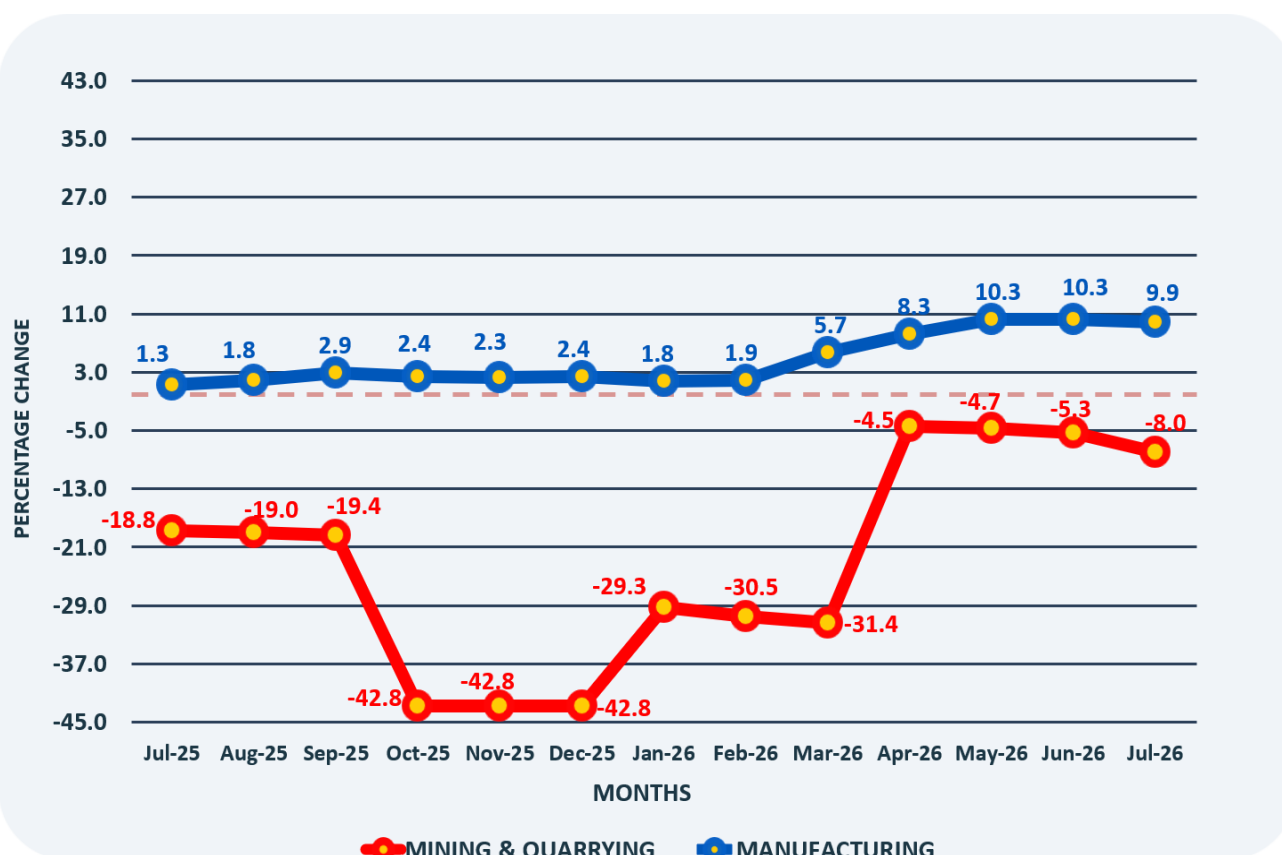


FIGURE III. POINT-TO-POINT INDEX IN THE PPI FOR THE MINING & QUARRYING AND MANUFACTURING INDUSTRIES, JULY 2025 – JULY 2026

TABLE I: MONTHLY PRODUCER PRICE INDEX BY INDUSTRY, MAY 2026 – JULY 2026

INDUSTRY	Months		
	May-26	Jun-26	Jul-26
MINING & QUARRYING	198.3	198.1	194.1
Bauxite Mining & Alumina Processing	191.3	191.1	186.9
Other Mining & Quarrying	302.0	302.0	312.5
MANUFACTURING	306.4	308.9^r	311.0
Food, Beverages & Tobacco	302.7	307.2 ^r	310.1
Production, Processing & Preserving of Meats, Fish, Vegetables, Oils and Fats	315.1	316.7 ^r	326.9
<i>Meat & Meat Products and Fish & Fish Products</i>	307.2	309.2	316.5
<i>Fruits & Vegetables and Animal & Vegetable Oils & Fats</i>	338.6	338.6 ^r	361.7
Manufacture of Dairy Products	285.3	285.6	285.7
Manufacture of Grain Mill Products, Starches and Starch Products	341.9	346.0	346.3
Manufacture of Other Food Products	310.7	315.9 ^r	316.4
<i>Bakery Products</i>	283.7	289.9 ^r	290.0
<i>Sugar, Cocoa, Coffee, Chocolate & Sugar Confectionery</i>	328.7	328.5	330.6
<i>Seasoning, Spices, Sauces, and Condiments</i>	340.2	340.1	342.1
<i>Macaroni, Noodles, Couscous & Other Food Products, n.e.c</i>	403.2	415.3	415.3
Manufacture of Beverages and Tobacco	247.9	255.2	257.1
Textile, Wearing Apparel and Leather Products	238.4	241.7	241.8
Wood, Wood Products and Furniture	317.5	317.5	317.5
Paper and Paper Products	194.1	197.7	197.7
Chemicals and Chemical Products	259.8	264.3	267.0
Refined Petroleum Products	320.9	317.0	318.7
Rubber & Plastic Products	172.8	172.8	171.1
Other Non-Metallic Mineral Products ¹	277.0	280.3	280.7
Fabricated Metal Products excl. Machinery & Equipment	222.7	222.7	222.7
Other Manufacturing n.e.c.	284.9	289.3	289.3

¹ Other Non-Metallic Mineral Products include cement and concrete.

n.e.c. = Not elsewhere classified.

r= These figures have been revised-

TABLE II: PERCENTAGE CHANGE IN THE PRODUCER PRICE INDEX BY INDUSTRY

MAY 2026 – JULY 2026

INDUSTRY	Percentage Change					
	Month-to-Month			Point-to-Point		
	May-26	Jun-26	Jul-26	May-25 to May-26	Jun-25 to Jun-26	Jul-25 to Jul-26
MINING & QUARRYING	0.4	-0.1	-2.0	-4.7	-5.3	-8.0
Bauxite Mining & Alumina Processing	0.3	-0.1	-2.2	-5.1	-5.8	-8.6
Other Mining & Quarrying	2.3	0.0	3.5	2.2	2.0	5.4
MANUFACTURING	2.7	0.8^r	0.7	10.3	10.3	9.9
Food, Beverages & Tobacco	2.9	1.5 ^r	0.9	5.6	7.0	7.8
Production, Processing & Preserving of Meats, Fish, Vegetables, Oils and Fats	1.9	0.5	3.2	5.2	5.8	9.5
<i>Meat & Meat Products and Fish & Fish Products</i>	2.6	0.6	2.4	2.9	3.5	6.0
<i>Fruits & Vegetables and Animal & Vegetable Oils & Fats</i>	-0.9	0.0	6.8	14.5	14.5	24.2
Manufacture of Dairy Products	0.4	0.1	0.0	9.6	9.7	9.7
Manufacture of Grain Mill Products, Starches and Starch Products	0.4	1.2	0.1	1.1	2.3	2.0
Manufacture of Other Food Products	2.8	1.7 ^r	0.2	5.6	6.9	6.3
<i>Bakery Products</i>	4.3	2.2 ^r	0.0	5.4	7.5	7.4
<i>Sugar, Cocoa, Coffee, Chocolate & Sugar Confectionery</i>	0.2	-0.1	0.6	1.7	0.5	0.8
<i>Seasoning, Spices, Sauces, and Condiments</i>	0.6	0.0	0.6	6.5	6.2	3.9
<i>Macaroni, Noodles, Couscous & Other Food Products, n.e.c</i>	0.0	3.0	0.0	15.0	18.5	13.2
Manufacture of Beverages and Tobacco	6.5	2.9	0.8	7.5	10.7	11.5
Textile, Wearing Apparel and Leather Products	0.1	1.4	0.0	0.6	1.8	1.6
Wood, Wood Products and Furniture	0.0	0.0	0.0	3.8	3.8	3.8
Paper and Paper Products	0.0	1.9	0.0	2.9	2.7	2.7
Chemicals and Chemical Products	0.1	1.7	1.0	4.5	6.4	6.1
Refined Petroleum Products	5.8	-1.2	0.6	36.2	30.0	25.0
Rubber & Plastic Products	2.3	0.0	-1.0	2.7	2.7	1.7
Other Non-Metallic Mineral Products ²	0.5	1.2	0.2	2.4	3.5	3.2
Fabricated Metal Products excl. Machinery & Equipment	-2.5	0.0	0.0	0.0	-0.1	-0.2
Other Manufacturing n.e.c.	2.8	1.5	0.0	5.3	4.4	4.4

² Other Non-Metallic Mineral Products include cement and concrete.

n.e.c. = Not elsewhere classified.

r= These figures have been revised

**TABLE III: PERCENTAGE CHANGE IN THE PRODUCER PRICE INDEX BY INDUSTRY FOR THE
2025/ 2026 FISCAL YEAR**

INDUSTRY	Fiscal Year-To-Date	
	Apr-26 to Jun-26	Apr-26 to Jul-26
MINING & QUARRYING	0.3	-1.7
Bauxite Mining & Alumina Processing	0.2	-2.0
Other Mining & Quarrying	2.3	5.8
MANUFACTURING	3.6^r	4.3
Food, Beverages & Tobacco	4.4^r	5.4
Production, Processing & Preserving of Meats, Fish, Vegetables, Oils and Fats	2.5	5.8
<i>Meat & Meat Products and Fish & Fish Products</i>	3.3	5.7
<i>Fruits & Vegetables and Animal & Vegetable Oils & Fats</i>	-0.9 ^r	5.9
Manufacture of Dairy Products	0.5	0.5
Manufacture of Grain Mill Products, Starches and Starch Products	1.6	1.7
Manufacture of Other Food Products	4.5 ^r	4.7
<i>Bakery Products</i>	6.6 ^r	6.6
<i>Sugar, Cocoa, Coffee, Chocolate & Sugar Confectionery</i>	0.2	0.8
<i>Seasoning, Spices, Sauces, and Condiments</i>	0.6	1.2
<i>Macaroni, Noodles, Couscous & Other Food Products, n.e.c</i>	3.0	3.0
Manufacture of Beverages and Tobacco	9.6	10.5
Textile, Wearing Apparel and Leather Products	1.5	1.6
Wood, Wood Products and Furniture	0.0	0.0
Paper and Paper Products	1.9	1.9
Chemicals and Chemical Products	1.9	2.9
Refined Petroleum Products	4.5	5.1
Rubber & Plastic Products	2.3	1.3
Other Non-Metallic Mineral Products ³	1.7	1.9
Fabricated Metal Products excl. Machinery & Equipment	-2.5	-2.5
Other Manufacturing n.e.c.	4.4	4.4

³ Other Non-Metallic Mineral Products include cement and concrete.

n.e.c. = Not elsewhere classified.

r= These figures have been revised

GLOSSARY OF IMPORTANT PPI TERMS

BASE PERIOD

The point in time is used as a reference period for comparison with other periods. The base period used for this PPI is 2008. The values of the base period provide the weights for a price index.

INDUSTRY

An industry consists of a group of establishments engaged in the same or similar kinds of economic activity, e.g., mining and quarrying, manufacturing, etc.

INFLATION

Inflation is the overall general upward movement of the prices of goods and services in an economy.

PRODUCER'S PRICE

The amount the producer receives from the purchaser for a unit of good or service produced as output. It excludes all deductible tax, supplier's retail and wholesale margins, and separately invoiced transport and insurance charges.

PRODUCER PRICE INDEX (PPI)

An index designed to measure the average change in the price of goods and services either as they leave the place of production or as they enter the production process. This index can be based on either output or input prices.

OUTPUT PPI

An output PPI, (as is computed for Jamaica), is a measure of the change in the prices of finished goods and services that are either sold on the domestic market or exported. The prices of finished goods are monitored because they are the best measure of what purchasers will have to pay.

'PURE' PRICE CHANGE

This represents the change in the price of a good or service whose characteristics do not change over time.

WEIGHTS

Weights are a set of numbers between zero and one that sums to unity and are used when calculating averages. It is the value assigned to each item that is indicative of its relative importance when combined with all other items. It is used to represent the impact of a particular price change on the overall index.